Track Changes
from Chapter 3 Section X v1.19.1
to Chapter 3 Section X v1.20.1

Chapter	Section	Page(s) in version 1.20.1	Change
3	—	X-1	The modification and inactivation processes ~~are automated and neither completely~~ do not removes the prior erroneous record from iQIES. The erroneous record is archived in a history file. In certain cases, it is necessary to delete or change a record and not retain any information about the record in iQIES. This requires ~~a request from the facility to the facility's state agency to manually delete all traces of a record from~~ the facility to complete an MDS 3.0 Individual Correction Request or MDS 3.0 Individual Deletion Request in iQIES. Additionally, in situations in which the state-assigned facility submission ID (FAC_ID) or state code (STATE_CD) is incorrect, an MDS 3.0 Manual Assessment Move Facility Request is required. The policy and procedures for ~~a Manual Correction/Deletion Request~~ these special requests are provided in Chapter 5 of this Manual.
3	—	X-2	~~A Manual Deletion Request is~~ These special requests are required **only** in the following four cases: 1. **Item A0410 Submission Requirement is incorrect.** Submission of MDS assessment records to iQIES constitutes a release of private information and must conform to privacy laws. Only records required by the State and/or the Federal governments may be stored in the iQIES. If a record has been submitted with the incorrect Submission Requirement value in Item A0410, then ~~that record must be manually deleted and, in some cases, a new record with a corrected A0410 value submitted~~ the facility must request correction of A0410 via an MDS 3.0 Individual Deletion Request or MDS 3.0 Individual Correction Request in iQIES. Item A0410 cannot be corrected by modification or inactivation. See Chapter 5 of this Manual and the iQIES Assessment Management: Assessment Submitter Manual for details.

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3	—	X-2	2. **Record was submitted ~~for the wrong facility~~with the incorrect state-assigned facility submission ID (FAC_ID) or state code (STATE_CD).** If a record was submitted to iQIES for an incorrect facility or with an incorrect state code, the record must be ~~removed manually and then a new record for the correct facility must be submitted to **iQIES**~~manually corrected by the State Agency. ~~**Manual deletion of the record for the wrong facility** is necessary to ensure that the resident is not associated with that facility and does not appear on reports to that facility.~~ In these situations, the facility must complete an MDS 3.0 Manual Assessment Move Facility Request and send the request via certified mail to the State Agency. 3. **Record submitted was not for OBRA or Medicare Part A purposes.** When a facility erroneously submits a record that was not for OBRA or Medicare Part A purposes, CMS does not have the authority to collect the data included in the record, and ~~a manual~~ deletion via an MDS 3.0 Individual Deletion Request in iQIES is required to remove it from the CMS database. For erroneous PPS assessments combined with OBRA-required assessments, if the item set code changes, the assessment must be manually deleted, and a new, stand-alone OBRA assessment must be submitted. If the item set code **does not** change, then a modification can be completed. 4. **Inappropriate submission of a test record as a production record.** Removal of a test record from iQIES requires ~~manual deletion~~record deletion via an MDS 3.0 Individual Deletion Request in iQIES. Otherwise, information for a "bogus" resident will be retained in the database and this resident will appear on some reports to the facility.
3	X0310	X-3	X03~~0~~10: ~~Gender~~Sex (A08~~0~~10 on existing record to be modified/inactivated)

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3	X0310	X-3	Screenshot updated. OLD X0300. **Gender** (A0800 on existing record to be modified/inactivated) Enter Code ☐ 1. **Male** 2. **Female** NEW X0310. **Sex** (A0810 on existing record to be modified/inactivated) Enter Code ☐ 1. **Male** 2. **Female**
3	X0310	X-3	**Coding Instructions for X030~~10~~, ~~Gender~~Sex** • Enter the ~~gender~~sex code 1 "Male,~~,~~" or 2 "Female~~,~~" ~~or – (dash value indicating unable to determine)~~ exactly as submitted for item A08~~0~~10, ~~"Gender"~~Sex on the prior erroneous record to be modified/inactivated. • ~~Although a dash (indicating unable to determine) is no longer an acceptable value in A0800, a dash must be used in X0300 on a modification or inactivation request to locate a record if a dash was previously entered in A0800 on the original record.~~ • Note that the ~~gender~~sex in X030~~10~~ does not have to match the current value of A08~~0~~10 on a modification request. The entries may be different if the modification is correcting the ~~gender~~sex.
3	X0900	X-9	**Coding Instructions for X0900B, Data Entry Error** • Check the box if any errors in the prior record accepted into iQIES were caused by data entry errors. • A data entry error includes any error made while encoding MDS assessment or tracking form information into the facility's computer system. An example is an error where the response to the individual minutes of physical therapy O0400~~25~~C1 is incorrectly encoded as "3000" minutes rather than the correct number of "0030" minutes.